

January 09, 2016
Surat

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

SCRIP Code: 539842

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report - Regulation 55A of SEBI (Depositories and Participants) Regulation

As per requirement of Regulation 55A of the SEBI (Depositories and Participants) Regulation, we hereby submit the required report for the Quarter ended 31st December 2016.

Please take the above on record and acknowledge receipt of the same.

Thanking you.

Yours faithfully,

For Sysco Industries Limited



Bharatbhushan Jain
Whole Time Director
DIN: 06908960

Encl: As above

**KAMLESH M. SHAH & CO.**

B.COM., LL.B., A.C.S.

Since - 1993

PEER REVIEWED

PRACTICING COMPANY SECRETARY

801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h Fairdeal House.
Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. Mo: 09825097709 Phone 079-26447709
E-mail: kshahcs@yahoo.co.in, cskshah@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AND AUDIT CERTIFICATE

1.	For Quarter Ended	: December 31, 2016					
2.	ISIN	: INE410U01011					
3.	Face Value	: 10/- (Rupees One Only) per Equity Share					
4.	Name of the Company	: SYSCO INDUSTRIES LIMITED					
5.	Registered Office	: 206, Rajhans Complex, Civil Char Rasta, Ring Road, Near Nirmal Children Hospital, Surat, Gujarat, 395002.					
6.	Correspondence Address	: Registrar & Share Transfer Agents Bigshare Services Pvt. Ltd, E/2, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri East, Mumbai, Maharashtra, 400072					
7.	Telephone No.	: TEL: 0261-2340069					
8.	E-mail Address	: cs@syscogroup.co.in					
9.	Name of the Stock Exchanges where the Company's Securities are listed	: The Bombay Stock Exchange LTD					
			No. of Shares	% of Total Issued Capital			
10.	Capital						
	(a) Authorised Capital		85,00,000	100%			
	(b) Issued Capital		79,53,700	100%			
11.	Listed Capital (Exchange - wise) (as per Company records)	Bombay Stock Exchange	79,53,700	100%			
12.	Held in Dematerialized form in CDSL		5142370	34.48%			
13.	Held in Dematerialized form in NSDL		2742030	64.65%			
14.	Physical		69,300	0.87%			
15.	Total No. of Shares (12+13+14)		79,53,700	100%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)			Not Applicable			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below :						
	Particulars	No. of Equity Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Approval pending for SE (Specify Names)
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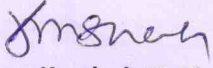
18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes up to 31 st December, 2016		
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?	N.A.		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.		
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: None			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
	Confirmed after 21 days	NOT APPLICABLE		
	Pending for more than 21 days	NOT APPLICABLE		
22.	Details of Compliance Officer of the Company	Mr. Rajeev Ranjan (Company Secretary) 9835074757 9909904835 csrajeev.21@gmail.com		
23.	Name, Address, Tel., Regn. No. of the Certifying Company Secretary	For M/s. Kamlesh M. Shah & Co., Practicing Company Secretaries Mr. Kamlesh M. Shah 801-A, 8 th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House, Off. C. G. Road, Navrangpura, Ahmedabad-09, Gujarat, India. Phone: +91 79 30025866/9825097709 ICSI Membership No.: 8356 ICSI C.P. No.: 2072		
24.	Appointment of Common Agency for Share Registry Work, if Yes (Name & Address)	Bigshare Services Pvt. Ltd ,E/2, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri East, Mumbai, Maharashtra, 400072 (MAIL) ipo@bigshareonline.com		
25.	Any other detail that the certifying Company Secretary may like to provide (e.g. BIFR Company, Delisting from Stock Exchange etc.)	NIL		

We have broadly examined the records of M/s. **SYSCO INDUSTRIES LIMITED** As per the examination of records and information & explanations provided to us by the Management & Officers of the Company; we certify the above report is true and correct.

Place: Ahmedabad
Date: January 06, 2017.



For Kamlesh M. Shah & Co.,
Practicing Company Secretaries


Kamlesh M. Shah
(Proprietor)
ACS: 8356, COP: 2072